## Background

- Continuing education for emergency medicine and urgent care clinicians
  - -Launched in emergency medicine in 1999; expanded into urgent care in 2022
- Subscription based; no advertising, sponsorship, or live events
- 17 employees (15 FT; 2 PT); dozens of independent contractors
- Revenue was driven almost exclusively by direct response marketing to individuals until 2017, when we began to focus on selling subscriptions to groups
- Current revenue mix:
  - 70% individuals; 30% groups
  - 45% new; 55% renewal
  - 80% existing market (emergency medicine); 20% new market (urgent care)





## **Sales Team Structure**

- Staff:
  - 1 "PT" sales manager
  - 1 FT salesperson new & renewal sales for large groups
  - 1 PT salesperson new & renewal sales for small groups (added in 2023; promoted from customer service)
  - 1 PT sales support SME, for lead gen and discovery calls (added in 2023, from the industry)
  - All remote since March 2020
- Accountability & training:
  - Weekly sales team meetings; purpose is to motivate and empower the team
  - Weekly 1:1s with each salesperson; purpose is to review KPIs (progress towards monthly goal & pipeline)
  - Monthly "Accountability Meeting" with each salesperson
  - Ongoing training via external sources for sales staff & manager + internal training for new features & products
    - Mike Weinberg: <a href="https://mikeweinberg.com/">https://mikeweinberg.com/</a>
    - Boyens Group: <a href="https://www.boyens.com/">https://www.boyens.com/</a>





## **Sales Team Compensation**

- Goals are set at the beginning of the year by management, with input from the sales team
- Quota is 50% of goal; quota must be met in order to receive commission
- Commission paid on paid sales only
  - New: 10% up to goal; 15% above goal
  - Upsells: 7%
  - Renewals: 4%
- Total comp: 60% base salary; 40% commission





## Questions?

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